

Chapter 4

OWL

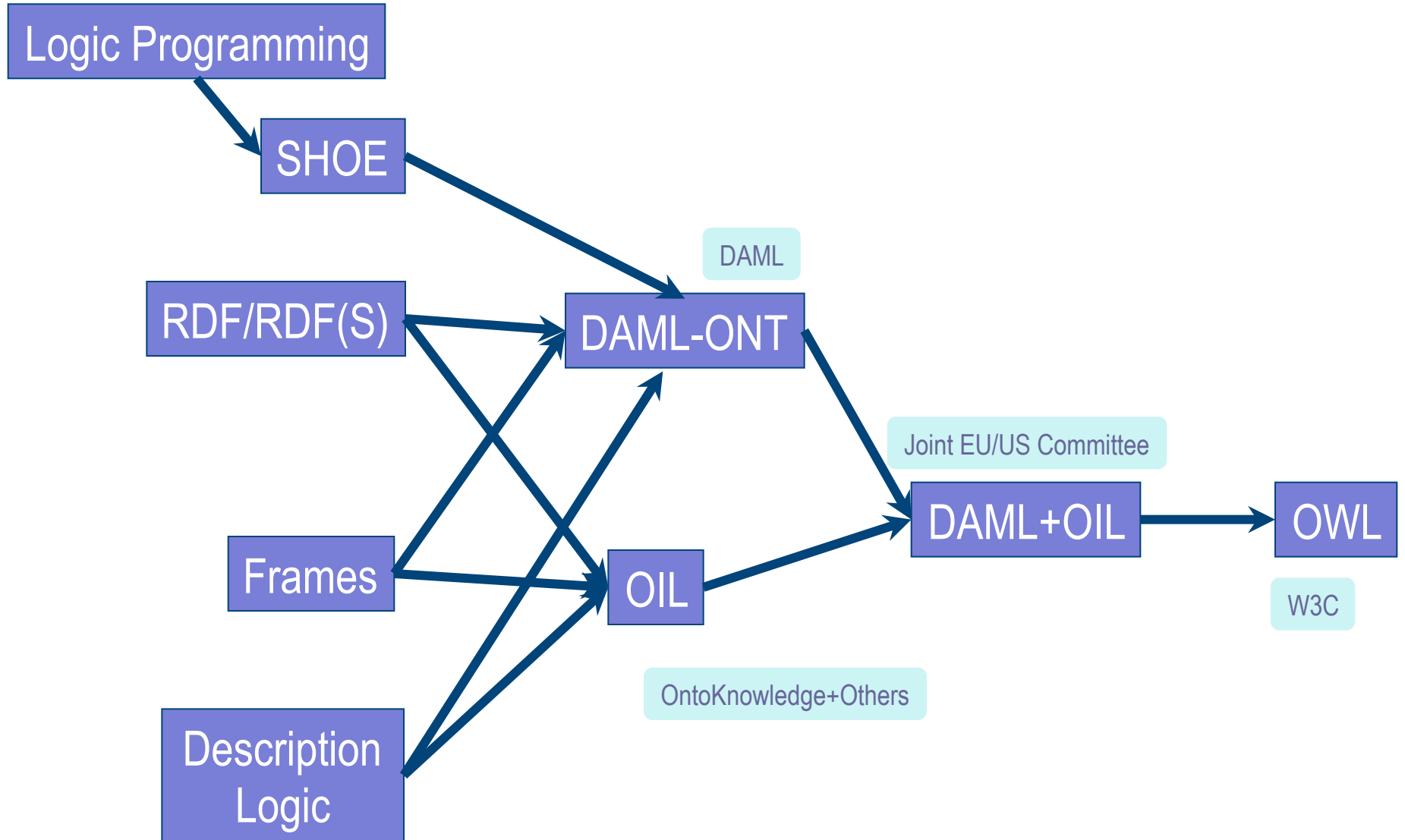


Based on slides from Grigoris Antoniou and Frank van Harmelen

Outline

1. **A bit of history**
2. Basic Ideas of OWL
3. The OWL Language
4. Examples
5. The OWL Namespace
6. OWL 2

The OWL Family Tree



A Brief History of OWL: SHOE

- Simple HTML Ontology Extensions
- Sean Luke, Lee Spector, and David Rager, 1996
SHOE allows World-Wide Web authors to annotate their pages with ontology-based knowledge about page contents. We present examples showing how the use of SHOE can support a new generation of knowledge-based search and knowledge discovery tools that operate on the World-Wide Web.
- Add “semantic” tags defined in an ontology plus prolog-like rules to Web pages

A Brief History of OWL: SHOE

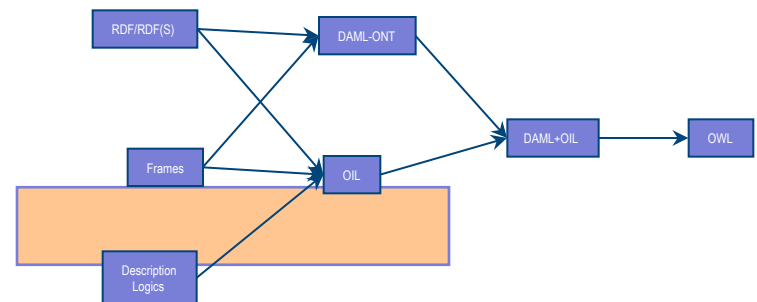
```
<META HTTP-EQUIV="Instance-Key" CONTENT="http://  
www.cs.umd.edu/~george"> <USE-ONTOLOGY "our-ontology"  
VERSION="1.0" PREFIX="our" URL="http://ont.org/our-ont.html">
```

...

```
<CATEGORY "our.Person">  
<RELATION "our.firstName" TO="George">  
<RELATION "our.lastName" TO="Cook">  
<RELATION "our.marriedTo" TO="http://cs.umd.edu/~helena">  
<RELATION "our.employee" FROM="http://cs.umd.edu">
```

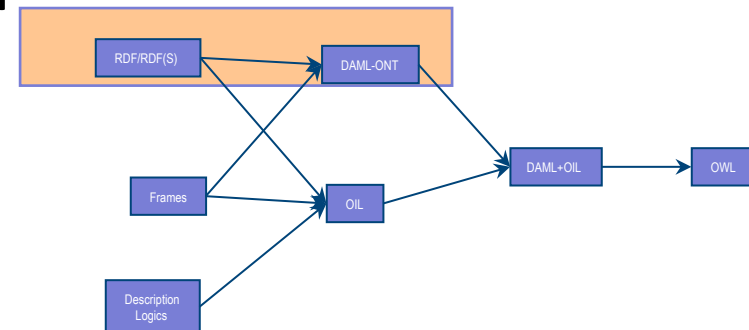
A Brief History of OWL: OIL

- Developed by group of (largely) European researchers (several from EU OntoKnowledge project)
- Based on frame-based KR languages
- Strong emphasis on formal rigour
- Semantics in terms of description logics
- RDFS based syntax



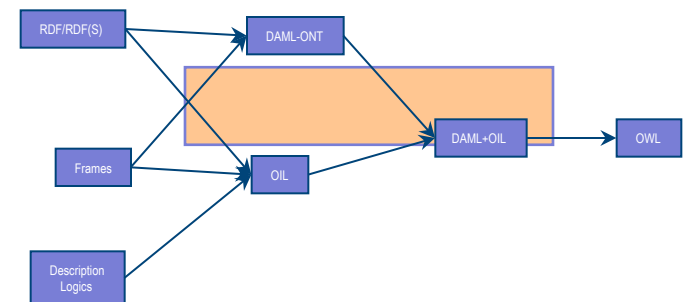
A Brief History of OWL: DAML-ONT

- DAML: Darpa Agent Markup Language
- Developed by DARPA DAML Program
 - Largely US based researchers
- Extended RDFS with constructors from OO and frame-based languages
- Rather weak semantic specification
 - Problems with machine interpretation
 - Problems with human interpretation



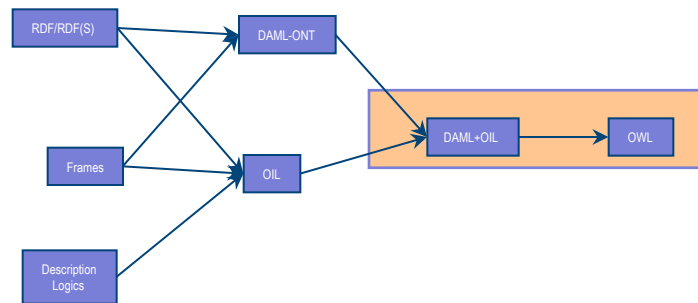
A Brief History of OWL: DAML+OIL

- Merging of DAML-ONT and OIL
- Basically a DL with an RDFS-based syntax
- Development carried out by “Joint EU/US Committee on Agent Markup Languages”
- Extends (“DL subset” of) RDF
- Submitted to W3C as basis for standardisation
 - Web-Ontology (**WebOnt**) Working Group formed



A Brief History of OWL: OWL

- W3C Recommendation (February 2004)
- Based on March 2001 DAML+OIL specification
- Well defined RDF/XML serializations
- Formal semantics
 - First order logic
 - Relationship with RDF
- Comprehensive test cases for tools/implementations
- Growing industrial take up



OWL 2

- Is an **extension of OWL**
 - Addressed deficiencies identified by users and developers (at **OWLED workshop**)
- Is based on more expressive DL: **SROIQ**
 - OWL is based on **SHOIN**
- W3C **working group** chartered
 - http://www.w3.org/2007/OWL/wiki/OWL_Working_Group
 - Became W3C recommendation Oct. 2009
- **Supported** by popular OWL tools
 - Protégé, TopBraid, FaCT++, Pellet



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3. The OWL Language
4. Examples
5. The OWL Namespace
6. OWL 2



Ontology and Data

- Philosophy: ontology is a model of what exists in the world (kinds of things, properties, etc.)
- Information systems: a schema for info. or data
- KR languages: a model of classes and relations/properties and axioms that go with them (e.g., subPropertyOf is transitive)
- Data comprise information about individual instances expressed with terms in the ontology
 - Some instances might be considered part of the ontology (e.g., God, George Washington, Baltimore)

Requirements for Ontology Languages

- **Ontology languages allow users to write explicit, formal conceptualizations of domain models**
- The main requirements are:
 - a well-defined syntax
 - efficient reasoning support
 - a formal semantics
 - sufficient expressive power
 - convenience of expression

Expressive Power vs Efficient Reasoning

- Always a tradeoff between expressive power and efficient reasoning support
- The richer the language is, the more inefficient the reasoning support becomes
- Reasoning can be undecidable or semi-decidable and even if decidable can be exponentially hard
- We need a compromise between:
 - Language supported by reasonably efficient reasoners
 - Language that can express large classes of ontologies and knowledge

Kinds of Reasoning about Knowledge

- **Class membership**

If x is an instance of a class C , and C is a subclass of D , then we can infer that x is an instance of D

- **Equivalence of classes**

If class A is equivalent to class B , and class B is equivalent to class C , then A is equivalent to C , too

- **Consistency**

- X instance of classes A and B , but A and B are disjoint
- This is an indication of an error in the ontology or data

- **Classification**

Certain property-value pairs are a sufficient condition for membership in a class A ; if an individual x satisfies such conditions, we can conclude that x must be an instance of A

Uses for Reasoning

- **Reasoning support is important for**
 - Deriving new relations and properties
 - automatically classifying instances in classes
 - Checking consistency of ontology and knowledge
 - checking for unintended relationships between classes
- **Checks like these are valuable for**
 - designing large ontologies, where multiple authors are involved
 - integrating and sharing ontologies from various sources

Reasoning Support for OWL

- Semantics is a prerequisite for reasoning support
- Formal semantics and reasoning support are usually provided by
 - mapping an ontology language to known logical formalism
 - using automated reasoners that already exist for those formalisms
- OWL is (partially) mapped to a *description logic*
DLs are a subset of logic for which efficient reasoning support is possible

RDFS's Expressive Power Limitations

- **Local scope of properties**

- **rdfs:range** defines the range of a property (e.g., eats) for **all** classes
- In RDF Schema we cannot declare range restrictions that apply to some classes only
- E.g., cannot say that cows eat only plants, while other animals may eat meat, too
 - :eat rdfs:domain :animal; range :living_thing
 - :eat rdfs:domain :cow; range :plant

RDFS's Expressive Power Limitations

- **Disjointness of classes**
 - Sometimes we wish to say that classes are disjoint (e.g. **male** and **female**)
- **Boolean combinations of classes**
 - Sometimes we wish to build new classes by combining other classes using union, intersection, and complement
 - E.g. **person** is the disjoint union of the classes **male** and **female**

RDFS's Expressive Power Limitations

- **Cardinality restrictions**
 - E.g., a person has exactly two parents, a course is taught by at least one lecturer
- **Special characteristics of properties**
 - Transitive property (like “greater than”)
 - Unique property (like “is mother of”)
 - A property is the inverse of another property (like “eats” and “is eaten by”)

Combining OWL with RDF Schema

- Ideally, OWL would extend RDF Schema
 - Consistent with the layered architecture of the Semantic Web
- **But** simply extending RDF Schema would work against obtaining expressive power and efficient reasoning
 - Combining RDF Schema with logic leads to uncontrollable computational properties

Three Species of OWL 1

- W3C's Web Ontology Working Group defined OWL as three different sublanguages:
 - OWL Full
 - OWL DL
 - OWL Lite
- Each sublanguage geared toward fulfilling different aspects of requirements

OWL Full

- It uses all the OWL languages primitives
- It allows the combination of these primitives in arbitrary ways with RDF and RDF Schema
- OWL Full is fully upward-compatible with RDF, both syntactically and semantically
- OWL Full is so powerful that it's undecidable
 - No complete (or efficient) reasoning support

Soundness and completeness

- A sound reasoner only makes conclusions that logically follow from the input, i.e., all of its conclusions are correct
 - We almost always require our reasoners to be sound
- A complete reasoner can make all conclusions that logically follow from the input
 - We cannot guarantee complete reasoners for full FOL and many subsets
 - We can't do it for OWL

OWL DL

- OWL DL (Description Logic) is a sublanguage of OWL Full that restricts application of the constructors from OWL and RDF
 - Application of OWL's constructors' to each other is disallowed
 - It corresponds to a well studied description logic
- OWL DL permits efficient reasoning support
- **But** we lose full compatibility with RDF
 - Not every RDF document is a legal OWL DL document
 - Every legal OWL DL document is a legal RDF document

OWL Lite

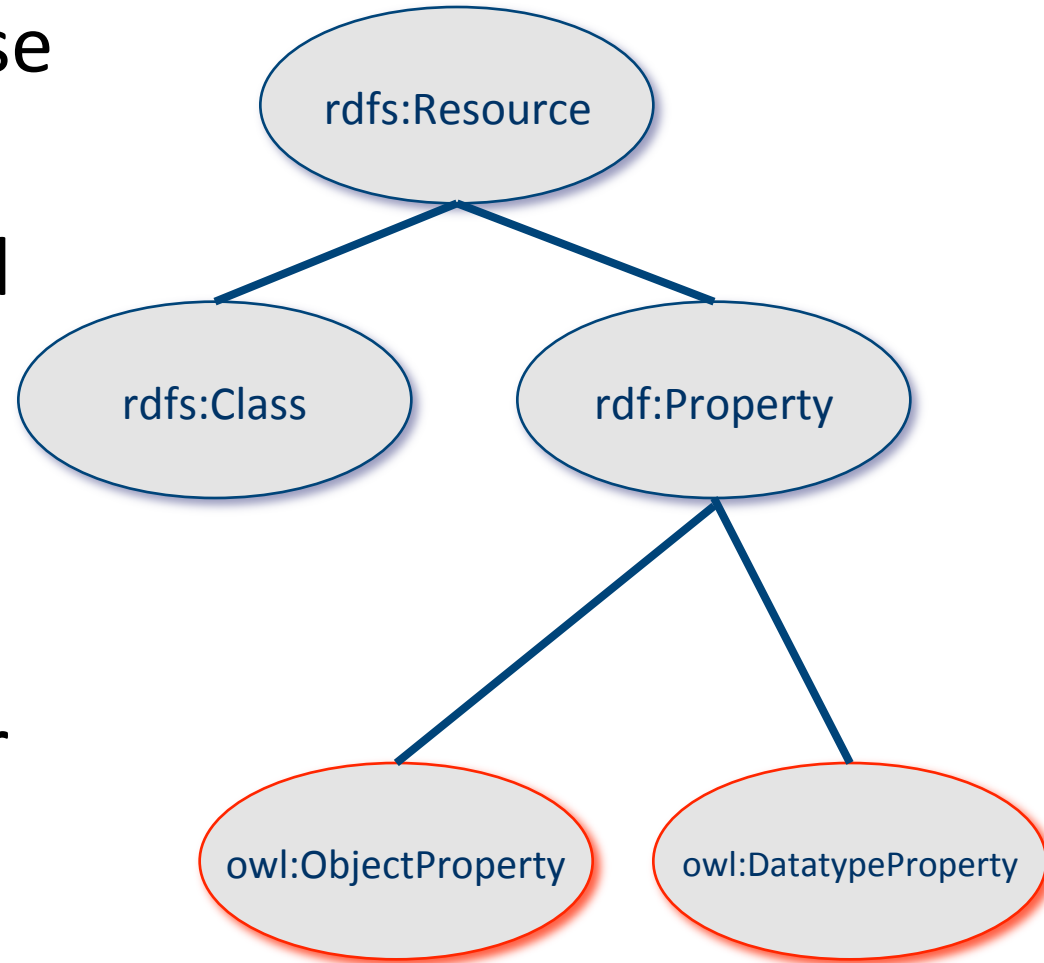
- An even further restriction limits OWL DL to a subset of the language constructors
 - E.g., OWL Lite excludes enumerated classes, disjointness statements, and arbitrary cardinality
- The advantage of this is a language that is easier to
 - grasp, for users
 - implement, for tool builders
- The disadvantage is restricted expressivity

Upward Compatibility for OWL Species

- Every legal OWL Lite ontology is a legal OWL DL ontology
- Every legal OWL DL ontology is a legal OWL Full ontology
- Every valid OWL Lite conclusion is a valid OWL DL conclusion
- Every valid OWL DL conclusion is a valid OWL Full conclusion

OWL Compatibility with RDF Schema

- All varieties of OWL use RDF for their syntax
- Instances are declared as in RDF, using RDF descriptions
- Typing information
OWL constructors are specialisations of their RDF counterparts



OWL Compatibility with RDF Schema

- Semantic Web design aims at **downward compatibility** with corresponding reuse of software across the various layers
- The advantage of full downward compatibility for OWL is only achieved for OWL Full, at the cost of computational intractability

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3. **The OWL Language**
4. Examples
5. The OWL Namespace
6. Future Extensions



OWL Syntactic Varieties

- OWL builds on RDF and uses RDF's XML-based syntax
- Other syntactic forms for OWL have also been defined:
 - Alternative, more readable XML-based syntax
 - RDF serializations – Turtle, Ntriples, etc.
 - Several abstract syntaxes that are more compact and readable than XML
 - Graphic syntax based on conventions of UML

OWL XML/RDF Syntax: Header

```
<rdf:RDF
```

```
  xmlns:owl = "http://www.w3.org/2002/07/owl#"
```

```
  xmlns:rdf = "http://www.w3.org/1999/02/22-rdf-syntax-ns#"
```

```
  xmlns:rdfs = "http://www.w3.org/2000/01/rdf-schema#"
```

```
  xmlns:xsd = "http://www.w3.org/2001/XMLSchema#">
```

- OWL documents are RDF documents
- and start with a typical declaration of namespaces
- The W3C recommendation for owl has the namespace `http://www.w3.org/2002/07/owl#`

OWL XML/RDF Syntax: Header in Turtle

@prefix owl: <<http://www.w3.org/2002/07/owl#>> .

@prefix rdf: <<http://www.w3.org/1999/02/22-rdf-syntax-ns#>> .

@prefix rdfs: <<http://www.w3.org/2000/01/rdf-schema#>> .

@prefix xsd: <<http://www.w3.org/2001/XMLSchema#>> .

- OWL documents are RDF documents
- and start with a typical declaration of namespaces
- The W3C recommendation for owl has the namespace `http://www.w3.org/2002/07/owl#`

owl:Ontology

```
<> a owl:Ontology ;  
  rdfs:comment "Example OWL ontology" ;  
  owl:priorVersion <http://www.mydomain.org/uni-ns-old> ;  
  owl:imports <http://www.-mydomain.org/persons> ;  
  rdfs:label "University Ontology" .
```

- **owl:imports**, a transitive property, indicates that the document commits to all of the terms as defined in its target
- **owl:priorVersion** points to an earlier version of this document

OWL Classes

```
:AssociateProfessor a owl:Class ;  
    owl:disjointWith :Professor,  
                        :AssistantProfessor .
```

- Classes are defined using **owl:Class**
 - **owl:Class** is a subclass of **rdfs:Class**
- Owl:Class is disjoint with datatypes (aka literals)
- Disjointness is defined using **owl:disjointWith**
 - Two disjoint classes are can share no instances

Another Example

:Man rdfs:subClassOf foaf:Person .

:Woman rdfs:subClassOf foaf:Person .

:Man owl:disjointWith :Woman .

Questions:

- Is :Man an rdfs:Class or a owl:Class?
- Why don't we need to assert that :Man is some kind of class?
- Do we need to assert the disjointness both ways?
- What happens if we assert :bob a :Man; a :Woman?

Separate Objects & Datatypes?

- **Philosophical reasons:**

- Datatypes structured by **built-in predicates**
- Inappropriate to form new datatypes using ontology language

- **Practical reasons:**

- Note: Java does this, distinguishing classes from primitive datatypes
- Ontology language remains **simple and compact**
- **Semantic integrity** of ontology language not compromised
- **Implementability** not compromised — can use hybrid reasoner

- Only need sound and complete decision procedure for:

$d_1 \dot{\wedge} \dots \dot{\wedge} d_n$, where d is a (possibly negated) datatype

OWL Classes

```
:Faculty a owl:Class;  
    owl:equivalentClass :AcademicStaffMember.
```

- **owl:equivalentClass** defines equivalence of classes
- **owl:Thing** is the most general class, which contains everything
 - i.e., every owl class is `rdfs:subClassOf owl:Thing`
- **owl:Nothing** is the empty class
 - i.e., `owl:Nothing` is `rdf:subClassOf` every owl class

OWL Properties

- In OWL there are two kinds of properties
- **Object properties** relate objects to other objects
 - owl:DatatypeProperty
 - E.g. is-TaughtBy, supervises
- **Data type properties** relate objects to datatype values
 - owl:ObjectProperty
 - E.g. phone, title, age, etc.
- These were made separate to make it easier to create sound and complete reasoners

Datatype Properties

- OWL uses XML Schema data types, exploiting the layered architecture of the Semantic Web

```
:age a owl:DatatypeProperty;
```

```
  rdfs:domain foaf:Person;
```

```
  rdfs:range xsd:nonNegativeInteger .
```


OWL Object Properties

- Typically user-defined data types

```
:isTaughtBy a owl:ObjectProperty;  
  rdfs:domain :course;  
  rdfs:range :AcademicStaffMember;  
  rdfs:subPropertyOf :involves .
```

Inverse Properties

```
:teaches a owl:ObjectProperty;  
  rdfs:range :course;  
  rdfs:domain :AcademicStaffMember;  
  owl:inverseOf :isTaughtBy .
```

Or just

```
:teaches owl:inverseOf :isTaughtBy .
```

A partial list of axioms:

```
owl:inverseOf rdfs:domain owl:ObjectProperty;  
  rdfs:range owl:ObjectProperty;  
  a owl:SymmetricProperty.
```

```
{?P owl:inverseOf ?Q. ?S ?P ?O} => {?O ?Q ?S}.
```

```
{?P owl:inverseOf ?Q. ?P rdfs:domain ?C} => {?Q rdfs:range ?C}.
```

```
{?A owl:inverseOf ?C. ?B owl:inverseOf ?C} => {?A rdfs:subPropertyOf ?B}.
```

Equivalent Properties

:lecturesIn owl:equivalentProperty :teaches .

- Two properties have the same property *extension*
- Axioms

{?A rdfs:subPropertyOf ?B.

?B rdfs:subPropertyOf ?A}

<=> {?A owl:equivalentProperty ?B}.

Property Restrictions

- We can declare that class C satisfies certain conditions
 - All instances of C satisfy the conditions
- This is equivalent to saying that C is subclass of a class C', where C collects all objects that satisfy the conditions (C' can remain anonymous)
- Example:
 - People whose sex is male and have at least one child whose sex is female and whose age is six
 - Things with exactly two arms and two legs

Property Restrictions

- The **owl:Restriction** element describes such a class
- This element contains an **owl:onProperty** element and one or more **restriction declarations**
- One type defines **cardinality restrictions** (at least one, at most 3,...)
- Other type defines restrictions on the kinds of values the property may take
 - **owl:allValuesFrom** specifies universal quantification
 - **owl:hasValue** specifies a specific value
 - **owl:someValuesFrom** specifies existential quantification

owl:allValuesFrom

- Describe a class where all of the values of a property match some requirement
- E.g., Math courses taught by professors.

```
[a :mathCourse;  
  [a owl:Restriction;  
    owl:onProperty :isTaughtBy;  
    owl:allValuesFrom :Professor] ].
```

Offspring of people are people

<!-- The offspring of a Person is a Person -->

<rdf:Description rdf:about="foaf:Person">

<rdfs:subClassOf>

<owl:Restriction>

<owl:onProperty rdf:resource="bio:offspring"/>

<owl:allValuesFrom rdf:resource="foaf:Person"/>

</owl:Restriction>

</rdfs:subClassOf>

</rdf:Description>

Literally: Person is a sub-class of things all of whose offspring are necessarily of type Person

$\{?X \text{ a foaf:Person. } ?X \text{ bio:offspring } ?O\} \Rightarrow \{?O \text{ a foaf:Person}\}$

Offspring of people are people

```
<rdf:RDF
  xmlns:="http://www.w3.org/1999/02/22-rdf-syntax-ns#"
  xmlns:rdfs="http://www.w3.org/2000/01/rdf-schema#"
  xmlns:owl="http://www.w3.org/2002/07/owl#"
  xmlns:foaf="http://xmlns.com/foaf/0.1/"
  xmlns:bio="http://example.com/bio/" >
<Description about="foaf:Person">
  <rdfs:subClassOf>
    <owl:Restriction>
      <owl:onProperty resource="bio:offspring" />
      <owl:allValuesFrom resource="foaf:Person"/>
    </owl:Restriction>
  </rdfs:subClassOf>
</Description>
```


And in Turtle

```
n3> cwm --rdf restriction.xml --n3
```

```
...
```

```
@prefix : <http://www.w3.org/2002/07/owl#> .
```

```
@prefix rdfs: <http://www.w3.org/2000/01/rdf-schema#> .
```

```
<foaf:Person> a :Class;
```

```
  rdfs:subClassOf
```

```
    [ a :Restriction;
```

```
      :allValuesFrom <foaf:Person>;
```

```
      :onProperty <bio:offspring> ] .
```

```
#ENDS
```

```
# a thing of type
```

```
# owl:restriction where all
```

```
# of its bio:offspring values
```

```
# are of type foaf:Person
```

What follows?

```
<foaf:Person> rdfs:subClassOf  
  [owl:allValuesFrom <foaf:Person>;  
   owl:onProperty <bio:offspring>] .
```

???

```
:bio:offspring rdfs:domain :animal;  
               rdfs:range :animal.
```

???

```
:alice a foaf:Person;  
       bio:offspring :bob.
```

???

```
:carol a foaf:Person.  
:don bio:offspring :carol.
```

???

What follows?

```
<foaf:Person> rdfs:subClassOf  
  [owl:allValuesFrom <foaf:Person>;  
   owl:onProperty <bio:sprungFrom>] .
```

```
bio:sprungFrom rdfs:domain :animal;  
               rdfs:range :animal;  
               owl:inverse bio:offspring.
```

```
:carol a foaf:Person.
```

```
:don bio:offspring :carol.
```

```
???
```

owl:hasValue

- Describe a class with a particular value for a property
- E.g., Math courses taught by Professor Longhair

<!-- Math courses taught by #949352 →

```
<owl:Class>
```

```
  <rdfs:subClassOf>rdf:resource="#mathCourse"/>
```

```
  <rdfs:subClassOf>
```

```
    <owl:Restriction>
```

```
      <owl:onProperty rdf:resource= "#isTaughtBy"/>
```

```
      <owl:hasValue rdf:resource= "#949352"/>
```

```
    </owl:Restriction>
```

```
  </rdfs:subClassOf>
```

```
</owl:Class>
```

owl:hasValue

- Describe a class with a particular value for a property
- E.g., Math courses taught by Professor Longhair

Math courses taught by :longhair

```
[ rdfs:subClassOf :mathCourse;  
  [ a owl:restriction;  
    owl:onProperty :isTaughtBy;  
    owl:hasValue :longhair] .
```

Questions:

- Does this say all math courses are taught by :longhair?
- Does it say that there are some courses taught by :longhair?
- Can all classes, however defined, be paraphrased by a noun phrase in English?

A typical example

```
:Male owl:equivalentClass  
  owl:intersectionOf  
    (:Person,  
     [a owl:Restriction;  
      owl:onProperty :sex;  
      owl:hasValue "male"] ).
```

What follows?

:ed a :male?

???

:frank a foaf:Person; :sex "male".

???

:gerry a foaf:Person; :sex "male"; :sex "female" .

owl:someValuesFrom

- Describe class requiring it to have *at least one value* for a property matching a description
- E.g., Academic staff members who teach **an** undergraduate course

```
<owl:Class rdf:about="#academicStaffMember">  
  <rdfs:subClassOf>  
    <owl:Restriction>  
      <owl:onProperty rdf:resource="#teaches"/>  
      <owl:someValuesFrom rdf:resource="#undergraduateCourse"/>  
    </owl:Restriction>  
  </rdfs:subClassOf>  
</owl:Class>
```


owl:someValuesFrom

- Describe class requiring it to have *at least one value* for a property matching a description
- E.g., Academic staff members who teach **an** undergraduate course

:academicStaffMember

a [owl:onProperty :teaches;
owl:someValuesFrom :undergraduateCourse]

Cardinality Restrictions

- We can specify minimum and maximum number using **owl:minCardinality** & **owl:maxCardinality**
 - Courses with fewer than 10 students
 - Courses with between 10 and 100 students
 - Courses with more than 100 students
- Can specify a precise number by using the same minimum and maximum number
 - Courses with exactly seven students
- For convenience, OWL offers also **owl:cardinality**
 - E.g., exactly N

Cardinality Restrictions

E.g. courses taught by at least two people

```
<owl:Class rdf:about="#course">  
  <rdfs:subClassOf>  
    <owl:Restriction>  
      <owl:onProperty rdf:resource="#isTaughtBy"/>  
      <owl:minCardinality  
        rdf:datatype="&xsd;nonNegativeInteger">  
        2  
      </owl:minCardinality>  
    </owl:Restriction>  
  </rdfs:subClassOf>  
</owl:Class>
```

Cardinality Restrictions

E.g. courses taught by at least two people

[a owl:Restriction;

owl:onProperty :isTaughtBy;

owl:minCardinality

"2"^^xsd:nonNegativeInteger] .

What does this say?

```
<owl:Class rdf:ID="Parent">  
  <owl:equivalentClass>  
    <owl:Restriction>  
      <owl:onProperty rdf:resource="#hasChild" />  
      <owl:minCardinality rdf:datatype=  
        "&xsd;nonNegativeInteger">1</owl:minCardinality>  
    </owl:Restriction>  
  </owl:equivalentClass>  
</owl:Class>
```

What does this say?

:Parent owl:equivalentClass

[a owl:Restriction;

owl:onProperty :hasChild;

owl:minCardinality "1"^^xsd:integer] .

Questions:

- Must parents be humans?
- Must their children be humans?

Definition of a parent

The parent class is equivalent to the class of things that have at least one child

$$\text{All}(x): \text{Parent}(x) \Leftrightarrow \text{Exists}(y) \text{ hasChild}(x, y)$$

If hasChild is defined as having Person as it's domain, then Parents are also people.

Special Properties

- **owl:TransitiveProperty** (transitive property)
 - E.g. “has better grade than”, “is ancestor of”
- **owl:SymmetricProperty** (symmetry)
 - E.g. “has same grade as”, “is sibling of”
- **owl:FunctionalProperty** defines a property that has at most one value for each object
 - E.g. “age”, “height”, “directSupervisor”
- **owl:InverseFunctionalProperty** defines a property for which two different objects cannot have the same value

Special Properties

hasSameGradeAs

a owl:ObjectProperty, owl:SymmetricProperty;

rdfs:domain student;

rdfs:range student .

Boolean Combinations

- We can combine classes using Boolean operations (union, intersection, complement)
- Negation is introduced by the complementOf, *e.g., courses not taught by staffMembers*

```
<owl:Class rdf:about="#course">  
  <rdfs:subClassOf>  
    <owl:Restriction>  
      <owl:onProperty rdf:resource="#teaches"/>  
      <owl:allValuesFrom>  
        <owl:complementOf rdf:resource="#staffMember"/>  
      <owl:allValuesFrom>  
    </owl:Restriction>  
  </rdfs:subClassOf>  
</owl:Class>
```


Boolean Combinations

- The new class is not a subclass of the union, but rather equal to the union
 - We have stated an equivalence of classes
- E.g., *university people is the union of staffMembers and Students*

:peopleAtUni

owl:equivalentClass

owl:unionOf (:staffMember :student) .

Boolean Combinations

E.g., CS faculty is the intersection of faculty and things that belongTo the CS Department.

```
<owl:Class rdf:ID="facultyInCS">  
  <owl:intersectionOf rdf:parseType="Collection">  
    <owl:Class rdf:about="#faculty"/>  
    <owl:Restriction>  
      <owl:onProperty rdf:resource="#belongsTo"/>  
      <owl:hasValue rdf:resource="#CSDepartment"/>  
    </owl:Restriction>  
  </owl:intersectionOf>  
</owl:Class>
```

Boolean Combinations

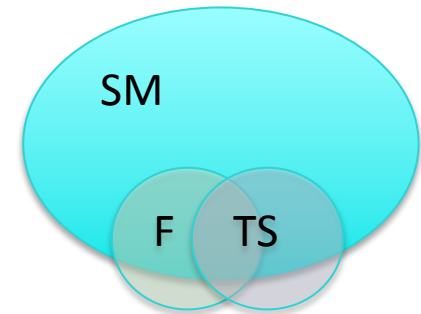
E.g., CS faculty is the intersection of faculty and things that belongTo the CS Department.

```
:facultyInCS owl:equivalentClass
  owl:intersectionOf
    (:faculty
      [ a owl:Restriction;
        owl:onProperty :belongsTo;
        owl:hasValue :CSDepartment ]
    ) .
```

Nesting of Boolean Operators

E.g., administrative staff are staff members who are not faculty or technical staff members

```
:adminStaff owl:equivalentClass
  owl:intersectionOf
    (:staffMember
      [a owl:Class;
        owl:complementOf [a owl:Class;
          owl:equivalentClass
            owl:unionOf (:faculty :techSupportStaff)]])])
```



Enumerations with owl:oneOf

- *E.g., a thing that is either Monday, Tuesday, ...*

```
[a owl:Class;  
  owl:oneOf (:Monday  
    :Tuesday  
    :Wednesday  
    :Thursday  
    :Friday  
    :Saturday  
    :Sunday) ]
```


Declaring Instances

Instances of OWL classes are declared as in RDF

:john

 a :academicStaffMember;

 uni:age 39^^xsd:integer .

No Unique-Names Assumption

- OWL does not adopt the unique-names assumption of database systems
 - That two instances have a different name or ID does not imply that they are different individuals
- Suppose we state that each course is taught by at most one staff member, and that a given course is taught by #949318 and is taught by #949352
 - An OWL reasoner does not flag an error
 - Instead it infers that the two resources are equal

Distinct Objects

To ensure that different individuals are indeed recognized as such, we must explicitly assert their inequality:

```
:john owlDifferentFrom :mary .
```

Distinct Objects

OWL provides a shorthand notation to assert the pairwise inequality of all individuals in a given list

<owl:allDifferent>

```
<owl:distinctMembers rdf:parseType="Collection">
```

```
<lecturer rdf:about="949318"/>
```

```
<lecturer rdf:about="949352"/>
```

```
<lecturer rdf:about="949111"/>
```

```
</owl:distinctMembers>
```

</owl:allDifferent>

Distinct Objects

OWL provides a shorthand notation to assert the pairwise inequality of all individuals in a given list

[a owl:allDifferent;

owl:distinctMembers (:alice :bob :carol :don)].

Data Types in OWL

- XML Schema provides a mechanism to construct user-defined data types
 - E.g., the data type of **adultAge** includes all integers greater than 18
- Such derived data types can't be used in OWL
 - The OWL reference document lists all the XML Schema data types that can be used
 - These include the most frequently used types such as **string**, **integer**, **Boolean**, **time**, and **date**.



Versioning Information

- **owl:priorVersion** indicates earlier versions of the current ontology
 - No formal meaning, can be exploited for ontology management
- **owl:versionInfo** generally contains a string giving information about the current version, e.g. keywords

Versioning Information

- **owl:backwardCompatibleWith** contains a reference to another ontology
 - All identifiers from the previous version have the same intended interpretations in the new version
 - Thus documents can be safely changed to commit to the new version
- **owl:incompatibleWith** says that the containing ontology is a later version of the referenced ontology but is not backward compatible with it

Combination of Features in OWL Profiles

- In different OWL languages there are different sets of restrictions regarding the application of features
- In **OWL Full**, all the language constructors may be used in any combination as long as the result is legal RDF
- OWL DL removes or restricts some features to ensure that complete reasoning is *tractable* or to make reasoning implementations easier

Restriction of Features in OWL DL

- **Vocabulary partitioning**

- Any resource is allowed to be only a class, a data type, a data type property, an object property, an individual, a data value, or part of the built-in vocabulary, and not more than one of these

- **Explicit typing**

- The partitioning of all resources must be stated explicitly (e.g. a class must be declared if used in conjunction with **`rdfs:subClassOf`**)

Restriction of Features in OWL DL

● **Property Separation**

- The set of object properties and data type properties are disjoint
- Therefore the following can never be specified for data type properties:
 - **owl:inverseOf**
 - **owl:FunctionalProperty**
 - **owl:InverseFunctionalProperty**
 - **owl:SymmetricProperty**

Restriction of Features in OWL DL

- **No transitive cardinality restrictions**

- No cardinality restrictions may be placed on transitive properties
- e.g., people with more than 5 ancestors

- **Restricted anonymous classes**

Anonymous classes are only allowed to occur as:

- the domain and range of either **owl:equivalentClass** or **owl:disjointWith**
- the range (but not the domain) of **rdfs:subClassOf**

Restriction of Features in OWL Lite

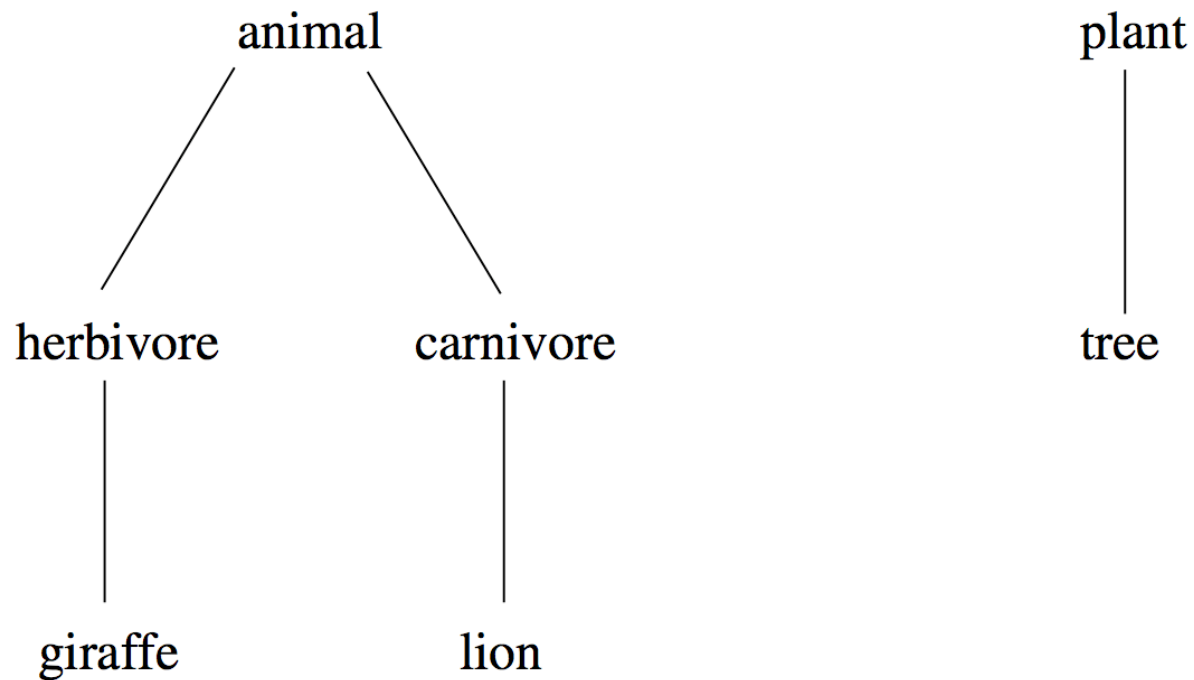
- Restrictions of OWL DL and more
- **owl:oneOf**, **owl:disjointWith**, **owl:unionOf**, **owl:complementOf**, **owl:hasValue** not allowed
- Cardinality statements (minimal, maximal, exact cardinality) can only be made on values 0 or 1
- **owl:equivalentClass** statements can no longer be made between anonymous classes but only between class identifiers

Outline

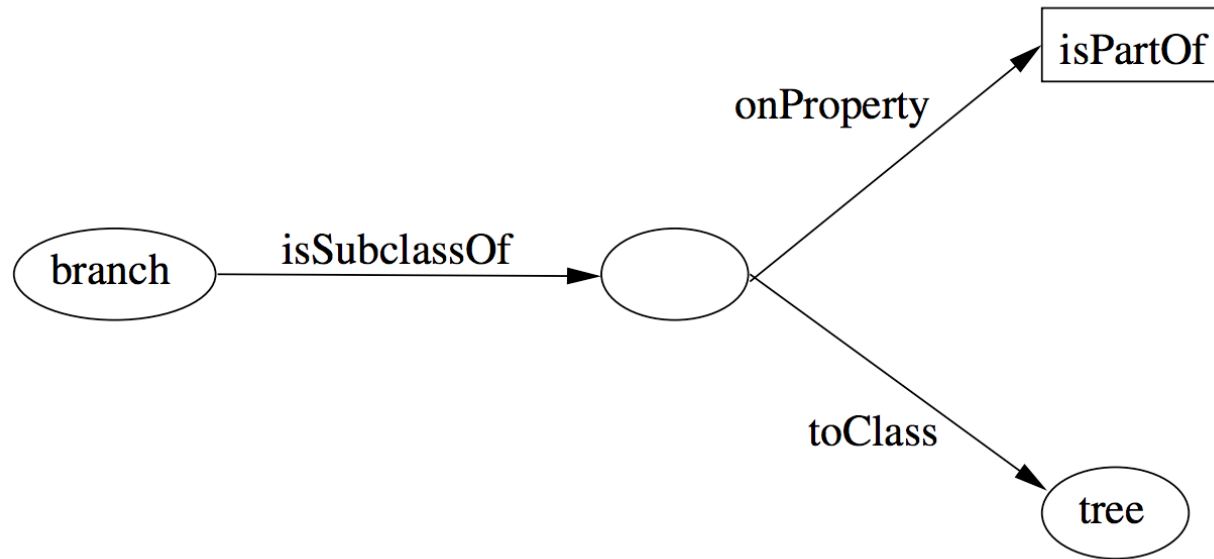
1. A bit of history
2. Basic Ideas of OWL
3. The OWL Language
4. **Examples**
5. The OWL Namespace
6. Future Extensions



African Wildlife Ontology: Classes



Branches are parts of trees



African Wildlife: Properties

```
<owl:TransitiveProperty rdf:ID="is-part-of"/>
```

```
<owl:ObjectProperty rdf:ID="eats">
```

```
  <rdfs:domain rdf:resource="#animal"/>
```

```
</owl:ObjectProperty>
```

```
<owl:ObjectProperty rdf:ID="eaten-by">
```

```
  <owl:inverseOf rdf:resource="#eats"/>
```

```
</owl:ObjectProperty>
```

African Wildlife: Plants and Trees

```
<owl:Class rdf:ID="plant">
  <rdfs:comment>Plants are disjoint from animals.
</rdfs:comment>
  <owl:disjointWith="#animal"/>
</owl:Class>

<owl:Class rdf:ID="tree">
  <rdfs:comment>Trees are a type of plant.
</rdfs:comment>
  <rdfs:subClassOf rdf:resource="#plant"/>
</owl:Class>
```

An African Wildlife: Branches

```
<owl:Class rdf:ID="branch">  
  <rdfs:comment>Branches are parts of trees. </rdfs:comment>  
  <rdfs:subClassOf>  
    <owl:Restriction>  
      <owl:onProperty rdf:resource="#is-part-of"/>  
      <owl:allValuesFrom rdf:resource="#tree"/>  
    </owl:Restriction>  
  </rdfs:subClassOf>  
</owl:Class>
```

African Wildlife: Leaves

```
<owl:Class rdf:ID="leaf">  
  <rdfs:comment>Leaves are parts of branches. </  
    rdfs:comment>  
  <rdfs:subClassOf>  
    <owl:Restriction>  
      <owl:onProperty rdf:resource="#is-part-of"/>  
      <owl:allValuesFrom rdf:resource="#branch"/>  
    </owl:Restriction>  
  </rdfs:subClassOf>  
</owl:Class>
```

African Wildlife: Carnivores

```
<owl:Class rdf:ID="carnivore">  
  <rdfs:comment>Carnivores are exactly those animals that eat  
    also animals.</rdfs:comment>  
  <owl:intersectionOf rdf:parsetype="Collection">  
    <owl:Class rdf:about="#animal"/>  
    <owl:Restriction>  
      <owl:onProperty rdf:resource="#eats"/>  
      <owl:someValuesFrom rdf:resource="#animal"/>  
    </owl:Restriction>  
  </owl:intersectionOf>  
</owl:Class>
```

African Wildlife: Herbivores

How can we define Herbivores?

African Wildlife: Herbivores

Here is a start

```
:herbivore a owl:Class;
```

```
  rdfs:comment "Herbivores are exactly those  
    animals that eat only plants or parts of plants" .
```

African Wildlife: Herbivores

:herbivore owl:equivalentClass

[a owl:Class;

owl:intersectionOf

(:animal

[a owl:Restriction

owl:onProperty :eats;

owl:allValuesFrom

[a owl:Class;

owl:equivalentClass

owl:unionOf

(:plant

[a owl:Restriction;

owl:onProperty :is_part_of;

owl:allValuesFrom :plant]]]]])


```
<owl:Class rdf:ID="herbivore">
  <owl:intersectionOf rdf:parseType="Collection">
    <owl:Class rdf:about="#animal"/>
    <owl:Restriction>
      <owl:onProperty rdf:resource="#eats"/>
      <owl:allValuesFrom>
        <owl:Class>
          <owl:unionOf rdf:parseType="Collection">
            <owl:Class rdf:resource="plant"/>
            <owl:Restriction>
              <owl:onProperty rdf:resource="#is_part_of"/>
              <owl:allValuesFrom rdf:resource="#plant"/>
            </owl:Restriction>
          </owl:unionOf>
        </owl:Class>
      </owl:allValuesFrom>
    </owl:Restriction>
  </owl:intersectionOf>
</owl:Class>
```

African Wildlife: Giraffes

```
<owl:Class rdf:ID="giraffe">  
  <rdfs:comment>Giraffes are herbivores, and they  
  eat only leaves.</rdfs:comment>  
  <rdfs:subClassOf rdf:type="#herbivore"/>  
  <rdfs:subClassOf>  
    <owl:Restriction>  
      <owl:onProperty rdf:resource="#eats"/>  
      <owl:allValuesFrom rdf:resource="#leaf"/>  
    </owl:Restriction>  
  </rdfs:subClassOf>  
</owl:Class>
```

African Wildlife: Lions

```
<owl:Class rdf:ID="lion">
  <rdfs:comment>Lions are animals that eat
  only herbivores.</rdfs:comment>
  <rdfs:subClassOf rdf:type="#carnivore"/>
  <rdfs:subClassOf>
    <owl:Restriction>
      <owl:onProperty rdf:resource="#eats"/>
      <owl:allValuesFrom rdf:resource="#herbivore"/>
    </owl:Restriction>
  </rdfs:subClassOf>
</owl:Class>
```

African Wildlife: Tasty Plants

```
<owl:Class rdf:ID="tasty-plant">
```

```
  <rdfs:comment>Plants eaten both by herbivores and  
  carnivores </rdfs:comment>
```

```
  <rdfs:comment>
```

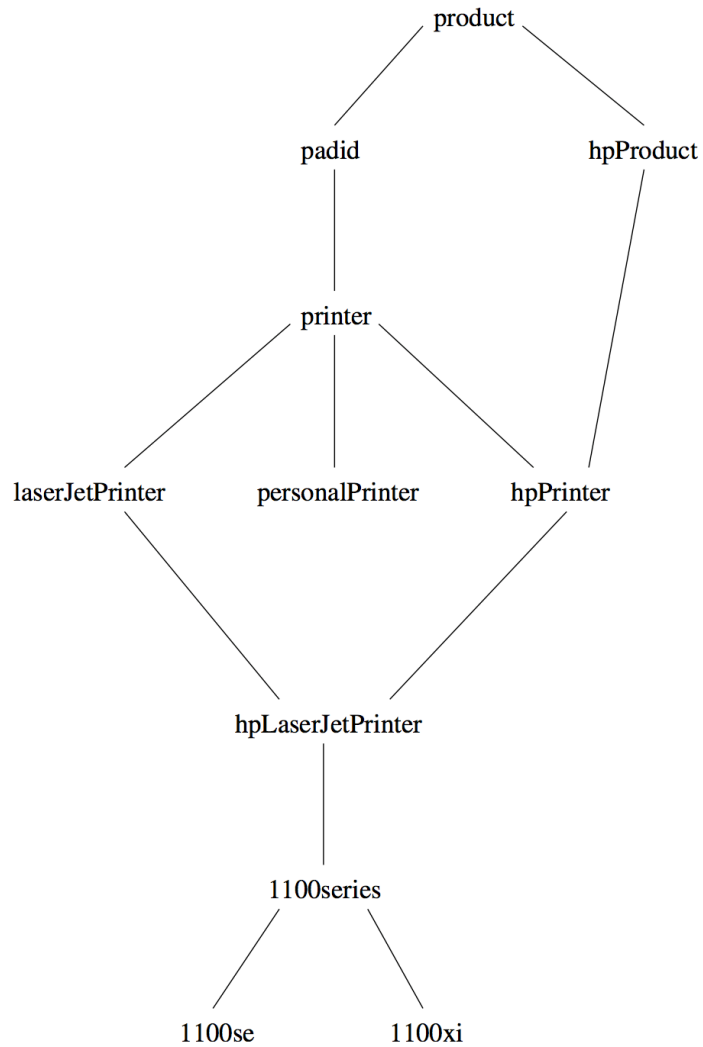
```
    ?????????????????
```

```
  <rdfs:comment>
```

```
</owl:Class>
```

```
<owl:Class rdf:ID="tasty-plant">
  <rdfs:subClassOf rdf:resource="#plant"/>
  <rdfs:subClassOf>
    <owl:Restriction>
      <owl:onProperty rdf:resource="#eaten_by"/>
      <owl:someValuesFrom> <owl:Class rdf:about="#herbivore"/>
    </owl:someValuefrom>
  </owl:Restriction>
</rdfs:subClassOf>
  <rdfs:subClassOf>
    <owl:Restriction>
      <owl:onProperty rdf:resource="#eaten_by"/>
      <owl:someValuesFrom> <owl:Class rdf:about="#carnivore"/>
    </owl:someValuefrom>
  </owl:Restriction>
</rdfsSublassOf>
</owl:Class>
```

Printer Ontology – Class Hierarchy



Printer Ontology – Products and Devices

```
<owl:Class rdf:ID="product">  
  <rdfs:comment>Products form a class. </rdfs:comment>  
</owl:Class>
```

```
<owl:Class rdf:ID="padid">  
  <rdfs:comment>Printing and digital imaging devices  
  form a subclass of products.</rdfs:comment>  
  <rdfs:label>Device</rdfs:label>  
  <rdfs:subClassOf rdf:resource="#product"/>  
</owl:Class>
```

Printer Ontology – HP Products

```
<owl:Class rdf:ID="hpProduct">  
  <owl:intersectionOf>  
    <owl:Class rdf:about="#product"/>  
    <owl:Restriction>  
      <owl:onProperty rdf:resource="#manufactured-by"/>  
      <owl:hasValue>  
        <xsd:string rdf:value="Hewlett Packard"/>  
      </owl:hasValue>  
    </owl:Restriction>  
  </owl:intersectionOf>  
</owl:Class>
```


Printer Ontology – Printers & Personal Printers

```
<owl:Class rdf:ID="printer">  
  <rdfs:comment>Printers are printing and digital  
  imaging devices.</rdfs:comment>  
  <rdfs:subClassOf rdf:resource="#padid"/>  
</owl:Class>
```

```
<owl:Class rdf:ID="personalPrinter">  
  <rdfs:comment>Printers for personal use form  
  a subclass of printers.</rdfs:comment>  
  <rdfs:subClassOf rdf:resource="#printer"/>  
</owl:Class>
```

HP LaserJet 1100se Printers

```
<owl:Class rdf:ID="1100se">
  <rdfs:comment>1100se printers belong to the 1100 series and
  cost $450.</rdfs:comment>
  <rdfs:subClassOf rdf:resource="#1100series"/>
  <rdfs:subClassOf>
    <owl:Restriction>
      <owl:onProperty rdf:resource="#price"/>
      <owl:hasValue><xsd:integer rdf:value="450"/>
      </owl:hasValue>
    </owl:Restriction>
  </rdfs:subClassOf>
</owl:Class>
```

A Printer Ontology – Properties

```
<owl:DatatypeProperty rdf:ID="manufactured-by">  
  <rdfs:domain rdf:resource="#product"/>  
  <rdfs:range rdf:resource="&xsd:string"/>  
</owl:DatatypeProperty>
```

```
<owl:DatatypeProperty rdf:ID="printingTechnology">  
  <rdfs:domain rdf:resource="#printer"/>  
  <rdfs:range rdf:resource="&xsd:string"/>  
</owl:DatatypeProperty>
```

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1. A bit of history
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5. **The OWL Namespace**
6. OWL 2



OWL in OWL

- We present a part of the definition of OWL in terms of itself
- The following captures some of OWL's meaning in OWL
 - It does **not** capture the entire semantics
 - A separate semantic specification is necessary
- The URI of the OWL definition is defined as the default namespace

Classes of Classes (Metaclasses)

The class of all OWL classes is itself a subclass of the class of all RDF Schema classes:

```
<rdfs:Class rdf:ID="Class">  
  <rdfs:label>Class</rdfs:label>  
  <rdfs:subClassOf rdf:resource="&rdfs;Class"/>  
</rdfs:Class>
```

Metaclasses – Thing and Nothing

- **Thing** is most general object class in OWL
- **Nothing** is most specific class: the empty object class
- The following relationships hold:

$$\textit{Thing} = \textit{Nothing} \cup \overline{\textit{Nothing}}$$

$$\overline{\textit{Nothing}} = \overline{\textit{Thing}} = \overline{\textit{Nothing} \cup \overline{\textit{Nothing}}} = \overline{\textit{Nothing}} \cap \overline{\overline{\textit{Nothing}}} = \emptyset$$

Metaclasses – Thing and Nothing

```
<Class rdf:ID="Thing">
  <rdfs:label>Thing</rdfs:label>
  <unionOf rdf:parseType="Collection">
    <Class rdf:about="#Nothing"/>
    <Class>
      <complementOf rdf:resource="#Nothing"/>
    </Class>
  </unionOf>
</Class>

<Class rdf:ID="Nothing">
  <rdfs:label>Nothing</rdfs:label>
  <complementOf rdf:resource="#Thing"/>
</Class>
```


Class and Property Equivalences

```
<rdf:Property rdf:ID="EquivalentClass">  
  <rdfs:label>EquivalentClass</rdfs:label>  
  <rdfs:subPropertyOf rdf:resource="&rdfs;subClassOf"/>  
  <rdfs:domain rdf:resource="#Class"/>  
  <rdfs:range rdf:resource="#Class"/>  
</rdf:Property>
```

```
<rdf:Property rdf:ID="EquivalentProperty">  
  <rdfs:label>EquivalentProperty</rdfs:label>  
  <rdfs:subPropertyOf rdf:resource="&rdfs;subPropertyOf"/>  
</rdf:Property>
```

Class Disjointness

```
<rdf:Property rdf:ID="disjointWith">  
  <rdfs:label>disjointWith</rdfs:label>  
  <rdfs:domain rdf:resource="#Class" />  
  <rdfs:range rdf:resource="#Class" />  
</rdf:Property>
```

Equality and Inequality

- Equality and inequality can be stated between arbitrary things
 - In OWL Full this statement can also be applied to classes
- Properties **sameIndividualAs**, **sameAs** and **differentFrom**

Equality and Inequality

```
<rdf:Property rdf:ID="sameIndividualAs">  
  <rdfs:domain rdf:resource="#Thing"/>  
  <rdfs:range rdf:resource="#Thing"/>  
</rdf:Property>
```

```
<rdf:Property rdf:ID="sameAs">  
  <EquivalentProperty rdf:resource=  
    "#sameIndividualAs"/>  
</rdf:Property>
```

Union and Intersection of Classes

- Build a class from a list, assumed to be a list of other class expressions

```
<rdf:Property rdf:ID="unionOf">  
  <rdfs:domain rdf:resource="#Class"/>  
  <rdfs:range rdf:resource="&rdf;List"/>  
</rdf:Property>
```

Restriction Classes

Restrictions in OWL define the class of those objects that satisfy some attached conditions

```
<rdfs:Class rdf:ID="Restriction">  
  <rdfs:label>Restriction</rdfs:label>  
  <rdfs:subClassOf rdf:resource="#Class"/>  
</rdfs:Class>
```

Restriction Properties

- All the following properties (**onProperty**, **allValuesFrom**, **minCardinality**, etc.) are only allowed to occur within a restriction definition
 - Their domain is **owl:Restriction**, but they differ with respect to their range

Restriction Properties

```
<rdf:Property rdf:ID="onProperty">  
  <rdfs:label>onProperty</rdfs:label>  
  <rdfs:domain rdf:resource="#Restriction"/>  
  <rdfs:range rdf:resource="&rdf;Property"/>  
</rdf:Property>  
  
<rdf:Property rdf:ID="allValuesFrom">  
  <rdfs:label>allValuesFrom</rdfs:label>  
  <rdfs:domain rdf:resource="#Restriction"/>  
  <rdfs:range rdf:resource="&rdfs;Class"/>  
</rdf:Property>
```


Restriction Properties

```
<rdf:Property rdf:ID="hasValue">  
  <rdfs:label>hasValue</rdfs:label>  
  <rdfs:domain rdf:resource="#Restriction"/>  
</rdf:Property>  
<rdf:Property rdf:ID="minCardinality">  
  <rdfs:label>minCardinality</rdfs:label>  
  <rdfs:domain rdf:resource="#Restriction"/>  
  <rdfs:range rdf:resource=  
    "&xsd;nonNegativeInteger"/>  
</rdf:Property>
```

Properties

- **owl:ObjectProperty** and **owl:DatatypeProperty** are special cases of **rdf:Property**

```
<rdfs:Class rdf:ID="ObjectProperty">  
  <rdfs:label>ObjectProperty</rdfs:label>  
  <rdfs:subClassOf rdf:resource="&rdf:Property"/>  
</rdfs:Class>
```

Properties

Symmetric, functional and inverse functional properties can only be applied to object properties

```
<rdfs:Class rdf:ID="TransitiveProperty">  
  <rdfs:label>TransitiveProperty</rdfs:label>  
  <rdfs:subClassOf rdf:resource=  
    "#ObjectProperty"/>  
</rdfs:Class>
```

Properties

owl:inverseOf relates two object properties

```
<rdf:Property rdf:ID="inverseOf">  
  <rdfs:label>inverseOf</rdfs:label>  
  <rdfs:domain  
    rdf:resource="#ObjectProperty"/>  
  <rdfs:range  
    rdf:resource="#ObjectProperty"/>  
</rdf:Property>
```

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5. The OWL Namespace
6. **OWL 2**



Extensions of OWL

- Modules and Imports
- Defaults
- Closed World Assumption
- Unique Names Assumption
- Procedural Attachments
- Rules for Property Chaining

Modules and Imports

- The importing facility of OWL is very trivial:
 - It only allows importing of an entire ontology, not parts of it
- Modules in programming languages based on **information hiding**: state functionality, hide implementation details
 - Open question how to define appropriate module mechanism for Web ontology languages

Defaults

- Many practical knowledge representation systems allow inherited values to be overridden by more specific classes in the hierarchy
 - treat inherited values as defaults
- No consensus has been reached on the right formalization for the nonmonotonic behaviour of default values

Closed World Assumption

- OWL currently adopts the **open-world assumption**:
 - A statement cannot be assumed true on the basis of a failure to prove it
 - On the huge and only partially knowable WWW, this is a correct assumption
- **Closed-world assumption**: a statement is true when its negation cannot be proved
 - tied to the notion of defaults, leads to nonmonotonic behaviour

Unique Names Assumption

- Typical database applications assume that individuals with different names are indeed different individuals
- OWL follows the usual logical paradigm where this is not the case
 - Plausible on the WWW
- One may want to indicate portions of the ontology for which the assumption does or does not hold

Procedural Attachments

- A common concept in knowledge representation is to define the meaning of a term by attaching a piece of code to be executed for computing the meaning of the term
 - Not through explicit definitions in the language
- Although widely used, this concept does not lend itself very well to integration in a system with a formal semantics, and it has not been included in OWL

Rules for Property Chaining

- OWL does not allow the composition of properties for reasons of decidability
- In many applications this is a useful operation
- One may want to define properties as general rules (Horn or otherwise) over other properties
- Integration of rule-based knowledge representation and DL-style knowledge representation is an area of research

OWL 2 adds

- Qualified cardinality
 - A hand has five digits, one of which is a thumb and four of which are fingers
- Stronger datatype/range support
- Additional property characteristics
 - E.g., reflexivity
- Role chains
 - E.g., `hasParent.hasSibling.hasChild`
- A better defined model for punning within DL
 - Allows a term to name both a concept and an individual
- More powerful annotations

Conclusions

- OWL is the proposed standard for Web ontologies
- OWL builds upon RDF and RDF Schema:
 - (XML-based) RDF syntax is used
 - Instances are defined using RDF descriptions
 - Most RDFS modeling primitives are used
- Formal semantics and reasoning support is provided through the mapping of OWL on logics
 - Predicate logic and description logics have been used for this purpose
- While OWL is sufficiently rich to be used in practice, extensions are in the making
 - They will provide further logical features, including rules